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OCT 03 2017

S.D. SEC. OF STATE

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Mark V. Meierhenry
Todd V. Meierhenry
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Of Counsel

September 29, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

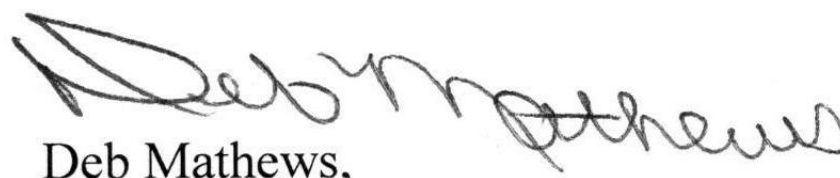
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Freeman School District No. 33-1
Hutchinson, McCook and Turner Counties, South Dakota
\$1,595,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

FREEMAN SCHOOL DISTRICT 33-1
HUTCHINSON, MCCOOK AND TURNER COUNTIES
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

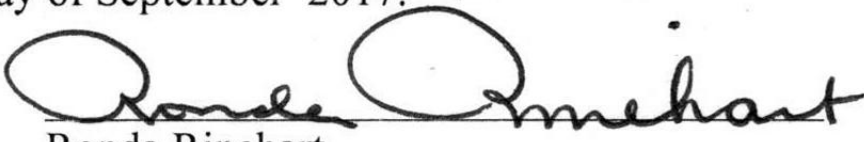
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Freeman School District 33-1
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2017
3. Date of issue: September 27, 2017
4. Purpose of issue: The District is issuing the Certificates for the purposes of (a) refunding the Refunded Certificates, which consist of a portion of the District's outstanding Limited Tax General Obligation Certificates, Series 2012, dated January 31, 2012, specifically those Series 2012 Certificates maturing serially on July 15 in the years 2018 through and including 2027, in the total aggregate principal amount of \$1,565,000, plus accrued interest, on October 20, 2017.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,595,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2017 is true and correct on this 27th day of September 2017.

By: 
Its: Business Manager

CERTIFICATE DEBT SERVICE

**FREEMAN SCHOOL DISTRICT No. 33-1
(HUTCHINSON COUNTY, SOUTH DAKOTA)
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017
(BANK PLACEMENT STRUCTURE)
Current Refunding of Series 2012
Assumes BQ, Non-Rated, 2027 Final Maturity
Final Pricing**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2018			9,570	9,570	
07/15/2018	155,000	2.000%	15,950	170,950	180,520
01/15/2019			14,400	14,400	
07/15/2019	145,000	2.000%	14,400	159,400	173,800
01/15/2020			12,950	12,950	
07/15/2020	155,000	2.000%	12,950	167,950	180,900
01/15/2021			11,400	11,400	
07/15/2021	155,000	2.000%	11,400	166,400	177,800
01/15/2022			9,850	9,850	
07/15/2022	155,000	2.000%	9,850	164,850	174,700
01/15/2023			8,300	8,300	
07/15/2023	160,000	2.000%	8,300	168,300	176,600
01/15/2024			6,700	6,700	
07/15/2024	160,000	2.000%	6,700	166,700	173,400
01/15/2025			5,100	5,100	
07/15/2025	165,000	2.000%	5,100	170,100	175,200
01/15/2026			3,450	3,450	
07/15/2026	170,000	2.000%	3,450	173,450	176,900
01/15/2027			1,750	1,750	
07/15/2027	175,000	2.000%	1,750	176,750	178,500
	1,595,000		173,320	1,768,320	1,768,320